

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
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RESULTS OF TREASURY'S AUCTION OF 26-WEEK BILLS

Term: 182-Day Bill
Issue Date: May 31, 2001
Maturity Date: November 29, 2001
CUSIP Number: 912795HM6

High Rate: 3.550% Investment Rate 1/: 3.666% Price: 98.205

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 66.55%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 21,595,472	\$ 8,556,587
Noncompetitive	1,187,352	1,187,352
FIMA (noncompetitive)	256,500	256,500
SUBTOTAL	23,039,324	10,000,439 2/
Federal Reserve	3,848,195	3,848,195
TOTAL	\$ 26,887,519	\$ 13,848,634

Median rate 3.530%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 3.500%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 23,039,324 / 10,000,439 = 2.30

1/ Equivalent coupon-issue yield.

2/ Awards to TREASURY DIRECT = \$916,411,000

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